



# สรุปข้อมูลธุรกิจประกันวินาศภัย ประจำปีไตรมาส 2/2563

## ข้อมูลเดือน มกราคม – มิถุนายน 2563



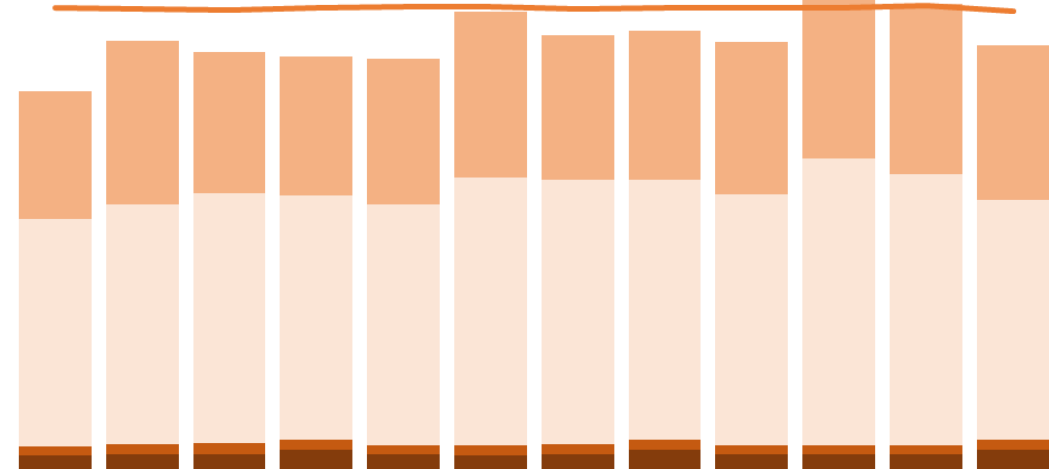


# 1. เบี้ยประกันภัยรับตรง

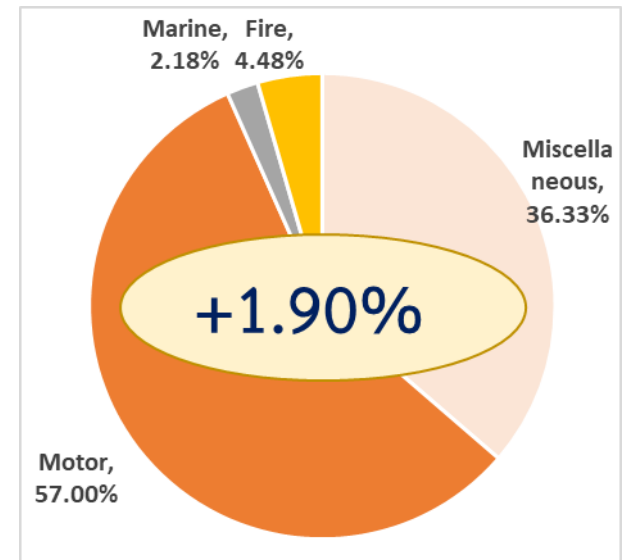
## Nonlife - Direct Premium

Unit : Million Baht

5.1% 4.1% 3.5% 4.8% 6.0% 6.2% 4.1% 5.1% 4.7% 5.2% 7.1% 1.9%



	2017			2018			2019			2020		
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
Miscellaneous	17,291	22,256	19,146	18,739	19,795	22,468	19,691	20,167	20,556	24,028	23,181	20,947
Motor	30,792	32,550	33,949	33,205	32,648	36,386	35,873	35,204	34,120	38,829	36,705	32,533
Marine	1,285	1,340	1,446	1,431	1,315	1,324	1,412	1,465	1,258	1,334	1,343	1,309
Fire	2,266	2,430	2,490	2,975	2,385	2,288	2,375	3,015	2,363	2,366	2,363	3,084
Nonlife(YOY%)	5.1%	4.1%	3.5%	4.8%	6.0%	6.2%	4.1%	5.1%	4.7%	5.2%	7.1%	1.9%



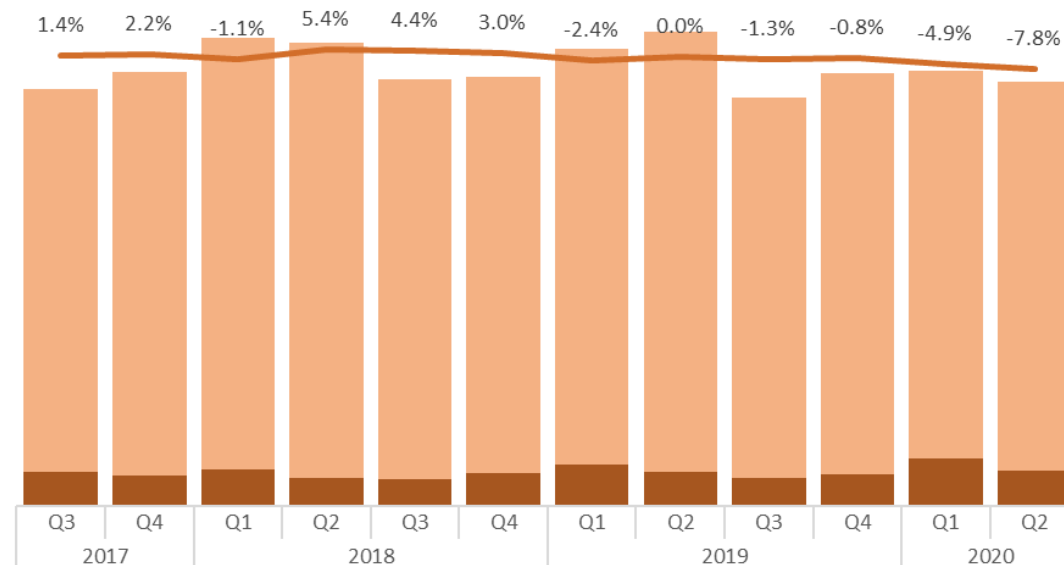
Nonlife		Year To Date		
		2020Q2	2019Q2	Change%
Million Baht	Miscellaneous	44,129	39,859	↑ +10.71%
	Motor	69,239	71,077	↓ -2.59%
	Marine	2,652	2,877	↓ -7.80%
	Fire	5,447	5,389	↑ +1.07%
	Nonlife(YOY%)	121,467	119,202	↑ +1.90%
proportion	Miscellaneous	36.33%	33.44%	↑ +2.89%
	Motor	57.00%	59.63%	↓ -2.62%
	Marine	2.18%	2.41%	↓ -0.23%
	Fire	4.48%	4.52%	↓ -0.04%
	Nonlife(YOY%)	100.00%	100.00%	



# 1. เบี้ยประกันภัยรับตรง

## Marine - Direct Premium

Unit : Million Baht



Nonlife		Year To Date		
		2020Q2	2019Q2	Change%
Million Baht	Cargo	2,401	2,642	↓ -9.13%
	Hull	251	235	↑ +7.08%
	Marine	2,652	2,877	↓ -7.80%
proportion	Cargo	90.52%	91.84%	▼ -1.32%
	Hull	9.48%	8.16%	▲ +1.32%
	Marine	100.00%	100.00%	

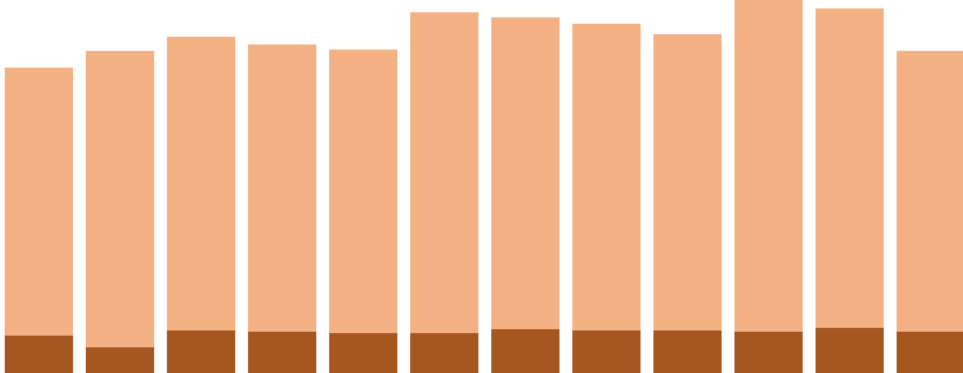


# 1. เบี้ยประกันภัยรับตรง

Motor - Direct Premium

Unit : Million Baht

5.1% 4.3% 6.5% 7.0% 6.7% 8.0% 5.7% 5.8% 5.4% 5.8% 2.3% -2.6%



	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
Voluntary	26,711	29,545	29,261	28,739	28,204	31,941	31,057	30,616	29,528	34,326	31,782	28,000
Compulsory	4,081	3,005	4,688	4,466	4,445	4,445	4,816	4,587	4,592	4,503	4,924	4,534
Motor(YOY%)	5.1%	4.3%	6.5%	7.0%	6.7%	8.0%	5.7%	5.8%	5.4%	5.8%	2.3%	-2.6%

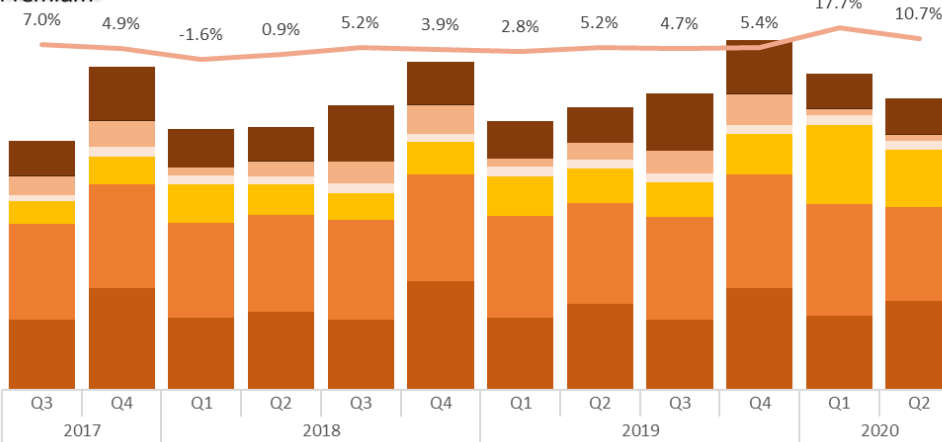
Nonlife		Year To Date		
		2020Q2	2019Q2	Change%
Million Baht	Voluntary	59,782	61,674	↓ -3.07%
	Compulsory	9,457	9,403	↑ +0.58%
	Motor	69,239	71,077	↓ -2.59%
proportion	Voluntary	86.34%	86.77%	▼ -0.43%
	Compulsory	13.66%	13.23%	▲ +0.43%
	Motor	100.00%	100.00%	



# 1. เบี้ยประกันภัยรับตรง

Miscellaneous - Direct Premium

Unit : Million Baht



	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
	2017		2018		2019		2019		2019		2020	
Other	2,588	3,920	2,831	2,482	4,145	3,106	2,701	2,625	4,187	3,918	2,549	2,600
Bail bond	39	39	40	37	39	46	41	45	45	42	45	42
Travel	1,417	1,884	550	1,103	1,586	2,095	592	1,181	1,610	2,257	413	446
Liability	420	713	677	628	688	588	721	651	693	631	744	658
Health	1,692	2,068	2,823	2,204	1,981	2,392	2,908	2,596	2,490	2,988	5,840	4,230
Accident	7,029	7,606	6,948	7,101	7,343	7,887	7,427	7,339	7,562	8,312	8,185	6,882
Property & IAR	5,114	7,443	5,277	5,735	5,116	7,940	5,301	6,321	5,150	7,490	5,406	6,503
Miscellaneous (YOY%)	7.0%	4.9%	-1.6%	0.9%	5.2%	3.9%	2.8%	5.2%	4.7%	5.4%	17.7%	10.7%

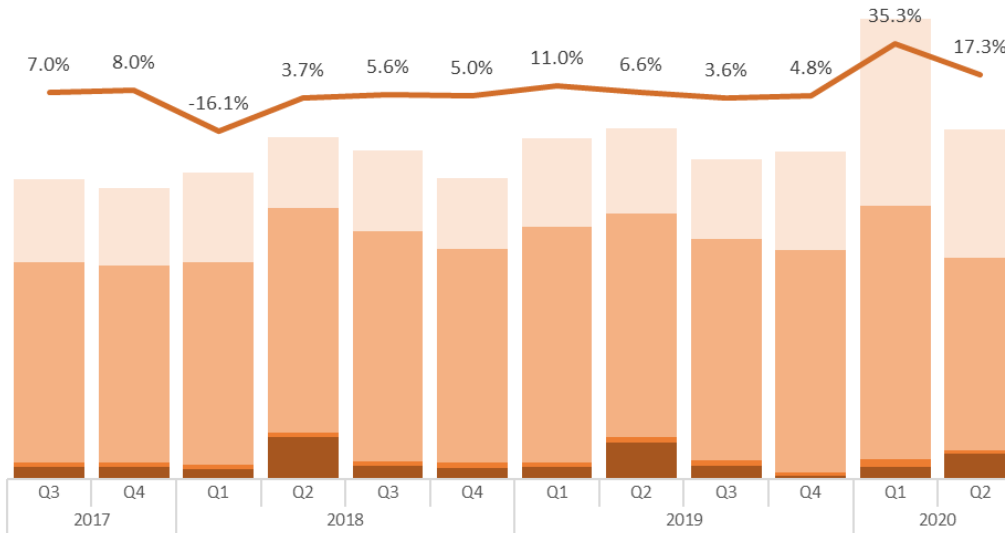
Nonlife		Year To Date		
		2020Q2	2019Q2	Change%
Million Baht	Other	5,150	5,326	↓ -3.32%
	Bail bond	87	86	↑ +0.99%
	Travel	446	1,181	↓ -62.28%
	Liability	1,402	1,372	↑ +2.18%
	Health	10,070	5,505	↑ +82.93%
	Accident	15,066	14,766	↑ +2.04%
	Property & IAR	11,908	11,622	↑ +2.46%
	Miscellaneous	44,129	39,859	↑ +10.71%
proportion	Other	11.67%	13.36%	▼ -1.69%
	Bail bond	0.20%	0.22%	▼ -0.02%
	Travel	1.01%	2.96%	▼ -1.95%
	Liability	3.18%	3.44%	▼ -0.27%
	Health	22.82%	13.81%	▲ +9.01%
	Accident	34.14%	37.05%	▼ -2.90%
	Property & IAR	26.99%	29.16%	▼ -2.17%
	Miscellaneous	100.00%	100.00%	



## 2. จำนวนกรมธรรม์

Nonlife : No. of Policy

Unit : Policy



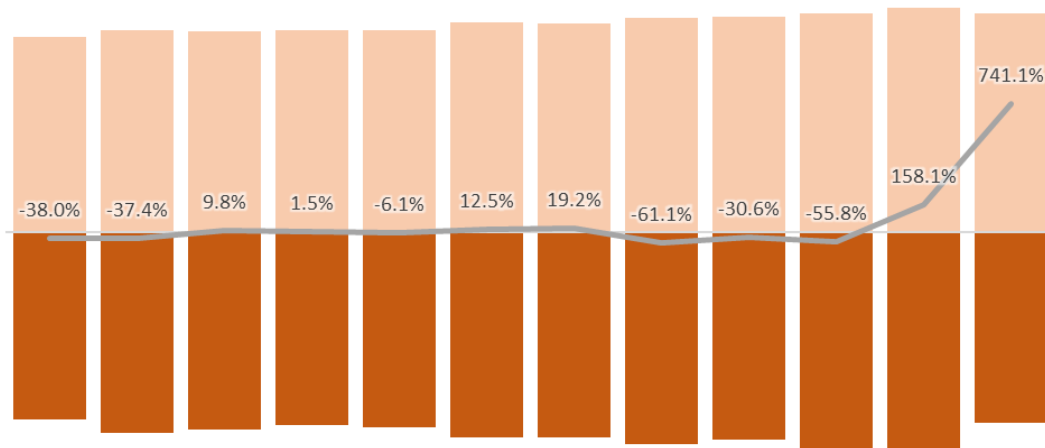
Nonlife		Year To Date		
		2020Q2	2019Q2	Change%
Policy	Miscellaneous	15,457,509	8,470,183	↑ +82.49%
	Motor	21,833,958	22,490,746	↓ -2.92%
	Marine	531,742	461,929	↑ +15.11%
	Fire	1,790,949	2,344,248	↓ -23.60%
	No. of Policy	39,614,158	33,767,106	↑ +17.32%
proportion	Miscellaneous	39.02%	25.08%	↑ +13.94%
	Motor	55.12%	66.61%	↓ -11.49%
	Marine	1.34%	1.37%	↓ -0.03%
	Fire	4.52%	6.94%	↓ -2.42%
	No. of Policy	100.00%	100.00%	



### 3. กำไร(ขาดทุน) ขั้นต้น

#### Nonlife : Profit & Loss from Underwriting

Unit : Million Baht



	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
	2017		2018		2019		2019		2019		2020	
Expense	(43,314)	(46,499)	(45,691)	(44,549)	(45,141)	(47,599)	(47,545)	(49,026)	(47,958)	(51,124)	(50,207)	(44,084)
Income	45,060	46,553	46,210	46,480	46,597	48,431	48,162	49,362	49,714	50,509	51,801	50,511
Profit & Loss	-38.0%	-37.4%	9.8%	1.5%	-6.1%	12.5%	19.2%	-61.1%	-30.6%	-55.8%	158.1%	741.1%

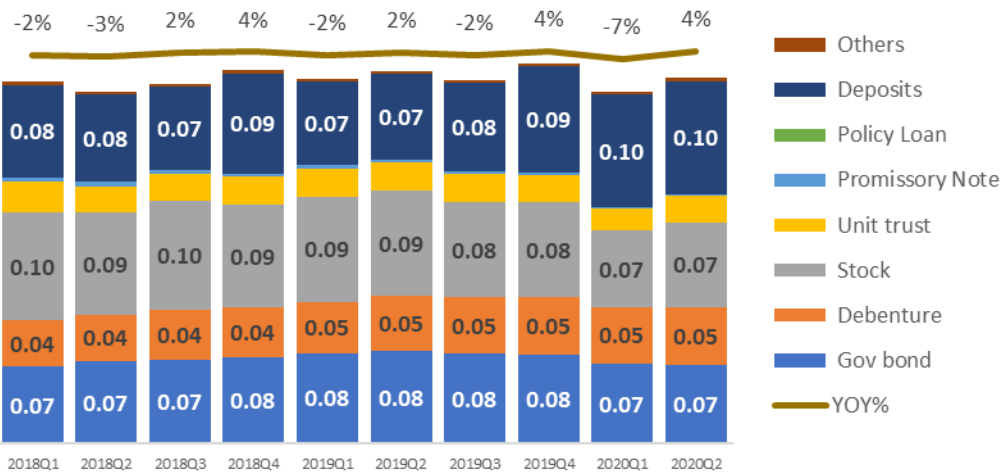
Nonlife		Year To Date		
		2020Q2	2019Q2	Change%
Million Baht	Expense	(94,291)	(96,571)	↓ -2.36%
	Income	102,312	97,525	↑ +4.91%
	Profit & Loss (U/W)	8,021	954	↑ +741.10%
proportion	Expense	47.96%	49.75%	▼ -1.79%
	Income	52.04%	50.25%	▲ +1.79%
	Profit & Loss (U/W)	100.00%	100.00%	



## 4. สินทรัพย์ลงทุน

### Nonlife : Investment Asset

Unit : Trillion baht



Nonlife		2020Q2	2020Q1	Change%
Million Baht	Others	3,327	3,032	↑ +9.72%
	Deposits	100,033	99,015	↑ +1.03%
	Policy Loan	-	-	
	Promissory Note	1,210	1,595	↓ -24.14%
	Unit trust	23,148	19,318	↑ +19.82%
	Stock	74,801	66,800	↑ +11.98%
	Debtenture	51,057	50,270	↑ +1.57%
	Gov bond	69,093	70,114	↓ -1.46%
	Investment Asset	322,669	310,145	↑ +4.04%
	proportion	Others	1.03%	0.98%
Deposits		31.00%	31.93%	↓ -0.92%
Policy Loan		0.00%	0.00%	↑ +0.00%
Promissory Note		0.38%	0.51%	↓ -0.14%
Unit trust		7.17%	6.23%	↑ +0.95%
Stock		23.18%	21.54%	↑ +1.64%
Debtenture		15.82%	16.21%	↓ -0.39%
Gov bond		21.41%	22.61%	↓ -1.19%
Investment Asset		100.00%	100.00%	